

MOHELA Debt Outstanding by Mode as of 9/4/2026 - Preliminary									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 45,274,584	N/A	Fixed	1.53%	9/25/2026	36%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 100,945,555	Monthly	LIRN	4.53%	9/25/2026	36%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.30%	9/25/2026	36%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 44,023,133	N/A	Fixed	1.97%	9/25/2026	37%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 136,295,620	Monthly	LIRN	4.48%	9/25/2026	37%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.28%	9/25/2026	37%
Total				\$ 348,438,893			3.85%		

Bank of America Equipment Lease								
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 2,682,660	\$ 32,317,340	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 752,068	\$ 31,565,272	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,167,246	\$ 30,398,026	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,015,587	\$ 29,382,440	3/16/2028	4.68%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,034,401	\$ 27,348,038	12/31/2029	4.41%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 2,736,758	\$ 24,611,280	4/16/2029	4.80%	Fixed
Total				\$ 10,388,720	\$ 24,611,280		4.75%	

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 3,783,787	\$ 3,051,441	3/15/2027	Variable	5.74%	15th of Month	\$ -
Total				\$ 3,783,787	\$ 3,051,441			5.74%		-

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 348,438,893	96.1%	3.85%
BOA	\$ 10,388,720	2.9%	4.73%
Commerce	\$ 3,783,787	1.0%	5.74%
TOTAL	\$ 362,611,399		

Weighted Average Interest Rate	3.89%
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