MOHELA Debt Outstanding by Mode as of 8/7/2026 - Preliminary									
Resolution	**Series**	**CUSIPS**	**T/TE Senior/Sub**	**Bonds Outstanding**	**Repricing Frequency**	**Bond Type**	**Interest Rate**	**Next Reset Date**	**Pool/Initial Balance**
2021-1 TRUST	2021-1 A-1A	**606072LC8**	Taxable Senior	$ 45,724,942	N/A	Fixed	1.53%	8/25/2026	36%
2021-1 TRUST	2021-1 A-1B	**606072LD6**	Taxable Senior	$ 101,949,684	Monthly	LIRN	4.59%	8/25/2026	36%
2021-1 TRUST	2021-1 B	**606072LE4**	Taxable Sub	$ 10,000,000	Monthly	LIRN	5.36%	8/25/2026	36%
2021-2 TRUST	2021-2 A-1A	**606072LF1**	Taxable Senior	$ 44,444,047	N/A	Fixed	1.97%	8/25/2026	37%
2021-2 TRUST	2021-2 A-1B	**606072LG9**	Taxable Senior	$ 137,598,768	Monthly	LIRN	4.54%	8/25/2026	37%
2021-2 TRUST	2021-2 B	**606072LH7**	Taxable Sub	$ 11,900,000	Monthly	LIRN	5.34%	8/25/2026	37%
Total				**$ 351,617,441**			**3.89%**		

Bank of America Equipment Lease								
Resolution	**Series**	**CUSIPS**	**T/TE**	**Debt Outstanding**	**Debt Available**	**Due Date**	**Interest Rate**	**Rate Reset**
Lease Payable	N/A	N/A	Taxable	$ 2,682,660	$ 32,317,340	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	$ 752,068	$ 31,565,272	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	$ 1,536,307	$ 30,028,966	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	$ 1,015,587	$ 29,013,379	3/16/2028	4.68%	Fixed
Lease Payable	N/A	N/A	Taxable	$ 2,034,401	$ 26,978,978	12/31/2029	4.41%	Fixed
Lease Payable	N/A	N/A	Taxable	$ 2,736,758	$ 24,242,220	4/16/2029	4.80%	Fixed
Total				**$ 10,757,780**	**$ 24,242,220**		**4.75%**	

Commerce Bank Loan										
Resolution	**Series**	**CUSIPS**	**T/TE**	**Debt Outstanding**	**Balloon Amount**	**Balloon Date**	**Loan Type**	**Interest Rate**	**Payment Date**	**Prepayment penalty**
Note Payable	N/A	N/A	Taxable	$ 3,905,845	$ 3,051,441	3/15/2027	Variable	5.81%	15th of Month	$ -
Total				**$ 3,905,845**	**$ 3,051,441**			**5.81%**		**-**

Debt Source	**Debt O/S**	**% of Debt O/S**	**Interest Rate**
Bonds	$ 351,617,441	96.0%	3.89%
BOA	$ 10,757,780	2.9%	4.75%
Commerce	$ 3,905,845	1.1%	5.81%
TOTAL	**$ 366,281,065**		

Weighted Average Interest Rate	**3.93%**