

MOHELA Debt Outstanding by Mode as of 12/12/2025									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 49,496,715	N/A	Fixed	1.53%	12/26/2025	39%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 110,359,342	Monthly	LIRN	4.82%	12/26/2025	39%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	5.59%	12/26/2025	39%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 47,216,678	N/A	Fixed	1.97%	12/26/2025	40%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 146,182,835	Monthly	LIRN	4.77%	12/26/2025	40%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	5.57%	12/26/2025	40%
<b>Total</b>				<b>\$ 375,155,569</b>			<b>4.05%</b>		

Bank of America Equipment Lease								
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	Due Date	Interest Rate	Rate Reset
Lease Payable	N/A	N/A	Taxable	\$ 3,537,457	\$ 31,462,543	10/16/2027	4.54%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,222,633	\$ 30,239,910	12/16/2027	5.13%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,895,788	\$ 28,344,123	2/16/2028	5.33%	Fixed
Lease Payable	N/A	N/A	Taxable	\$ 1,255,135	\$ 27,088,988	3/16/2028	4.68%	Fixed
<b>Total</b>				<b>\$ 7,911,012</b>	<b>\$ 27,088,988</b>		<b>4.84%</b>	

Commerce Bank Loan										
Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 4,882,306	\$ 4,661,351	3/15/2026	Variable	6.06%	15th of Month	\$ -
<b>Total</b>				<b>\$ 4,882,306</b>	<b>\$ 4,661,351</b>			<b>6.06%</b>		<b>-</b>

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 375,155,569	96.7%	4.05%
BOA	\$ 7,911,012	2.0%	4.84%
Commerce	\$ 4,882,306	1.3%	6.06%
<b>TOTAL</b>	<b>\$ 387,948,886</b>		

<b>Weighted Average Interest Rate</b>	<b>4.09%</b>
---------------------------------------	--------------