



NOTICE OF FULL CONDITIONAL REDEMPTION

**HIGHER EDUCATION LOAN AUTHORITY OF
THE STATE OF MISSOURI**

**Higher Education Loan Authority of the State of
Missouri Student Loan Asset-Backed Note Series
2021-3**

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of September 1, 2021 between Higher Education Loan Authority of the State of Missouri, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on June 18, 2025 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
606072LJ3	06/18/2025	1.58%	\$6,253,295.17	100.00%
606072LK0	06/18/2025	Variable	\$74,357,866.06	100.00%
606072LL8	06/18/2025	Variable	4,515,370.30	100.00%

This notice is a conditional notice pursuant to Section 10.03(c) of the governing document and the redemption may be (i) postponed if the moneys sufficient to pay the redemption price of the Notes described above is not available on the Redemption Date but are expected to be available on a subsequent date on which redemption is permitted under the governing document or (ii) cancelled if the redemption price of the Notes is not provided to the Trustee on or prior to the Redemption Date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions:
U.S. Bank
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions

**The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.*

By: U.S. Bank National Association

June 13, 2025

As Trustee or Agent